

Williamson County Policy

County Telework Policy

Sensitivity: Public Criticality: Low Primary Type: Policy

Summary

Purpose

If done correctly, teleworking has been found to Teleworking can potentially increase productivity for both the employee and the organization. Teleworking can positively impact employee morale and organizational culture as well as reduce demands on County facilities. With the appropriate tools and guidance, telework can be nearly seamless for the department. This policy defines the standards, eligibility, and other rules and requirements for telework However, Teleworking can also adversely affect the County through lack of supervision, misuse of resources, and exposure of the County's IT network to security risks. The cooperation of all County leaders is necessary to ensure a safer and more successful Teleworking program. This Policy defines the standards, eligibility, and other rules, requirements, and guidance for Telework. Elected officials, appointed officials, and Department directors, collectively referred herein as "Officials and Directors," may require additional standards or eligibility criteria that enhance and further the purpose of this Policy.

Scope

This policy applies to all County employees, County departments, and Departments, Offices of elected officials and appointed officials who are approved to telework Telework in any capacity collectively referred herein as "Teleworkers."

Definitions

Department

Unless specifically noted otherwise, the use of the word "department Department" or related forms of that word includes both Commissioners Court departments.

Office

<u>"Office" shall mean</u> and <u>include offices of all elected officials and appointed officials that utilize</u> Williamson County IT infrastructure.

Telework

The "Telework" or "Teleworking" shall mean the performance of individual County work functions at approved locations outside of County worksites at the discretion of the department head/elected official Official or Director.

Telework Schedule

The

<u>"Telework Schedule" shall mean the days and hours agreed upon by the department head/elected official Officials and employee Directors and Teleworkers about when the employee Teleworker may telework Telework and when they must present for work at their County worksite.</u>

Telework Site

The

<u>"Telework Site" shall mean the location away from the employee's Teleworker's</u> assigned County worksite where an employee Teleworker has been authorized to telework Telework. The telework site Telework Site should be in the employee's Teleworker's home unless the employee's department head Teleworker's Official or elected official approves for the employee Director authorizes the Teleworker to work from an alternative telework site Telework Site.

Roles and Responsibilities

A. Employees

A. Teleworkers

- 1. All <u>employeesTeleworkers</u> must adhere to this <u>policyPolicy</u> and any <u>department-Department/Office</u> specific <u>teleworkTelework</u> policies when <u>teleworkingTeleworking</u>.
- Employees Teleworkers shall follow their department's Department's Office's call-in and leave request procedures. Personal leave time must be arranged in the same manner as employees non-Teleworkers working at the County worksite. Teleworkers who are unable to work due to illness or medical appointments must use sick leave or other paid leave and report their absence to their department-in accordance with departmentCounty and Department/Office policy.
- 3. Employees Teleworkers shall be available to attend in-person meetings or report to a County worksite when requested. Employees by their Official or Director. Teleworkers understand that they may be called to report to their County worksite on their regular telework schedule Telework Schedule to meet department Department/Office needs.
- 4. Employees shall keep personal interruptions such as telephone calls and visitors to a minimum.
- <u>5.4. Employees Teleworkers</u> should adhere to the same standards of professionalism, personal appearance, workspace/background appearance, customer service, and other requirements as <u>in-office personnel</u>defined by the Teleworker's Official or Director.
- <u>6.5. Employees Teleworkers</u> shall read and attest to this <u>policy Policy</u> and any applicable <u>department Department Office</u> policies regarding <u>telework Telework</u>.

B. Departments

B. Departments Officials and Directors

- Officials and Directors shall <u>submit a request teleworking to Technology Services for Teleworking access for each user Teleworker</u> in order to account for software licensing as well as attestation to the policy by the user.
- Departments that authorize telework are required to Officials and Directors shall ensure that each
 employee fullyTeleworker understands, accepts, and complies withacknowledges this Policy in
 writing or through the County's policy management software system (e.g., PowerDMS) prior to
 authorizing Telework.

- 3. Departments Officials and Directors have the right to refuse to make telework Telework available and to terminate an existing telework Telework arrangement, individually or office-wide, at any time.
- 4. Departments Officials and Directors are responsible for monitoring the effectiveness and productivity of teleworking employees their Teleworkers.
- 5. <u>DepartmentsOfficials and Directors</u> may define specific requirements regarding <u>employeeTeleworker</u> comfort and safety in the <u>telework siteTelework Site</u>.
- 6. Customer service, professionalism, and the effectiveness of the office shall not be negatively affected by teleworking.
- 6. Any department that receives a request to telework as an ADA accommodation must complete theOfficials and Directors should communicate the standards for professionalism, personal appearance, workspace/background appearance, customer service, and other requirements to their Teleworkers.
- 7. <u>A</u> Reasonable Accommodation Request Form on the Human Resources SharePoint page <u>must be</u> completed for any request to Telework as an ADA accommodation.

Policy

C. General

- 1. Telework does not change compensation, benefits, vacation, or other paid leave.
- 2. Telework does not alter an employee's a Teleworker's obligation to comply with job duties and responsibilities and County and department/Department/Office policies.
- 3. <u>EmployeesTeleworkers</u> shall not conduct any non-County employment during their <u>telework</u> <u>schedule</u>Telework <u>Schedule</u>.
- 4. Specific departments Officials and Directors may have additional policies unique to their operations. Department policies must not conflict with or be less stringent than this policy.

D. Eligible Employees

D. Telework Eligibility (as defined by Officials and Directors)

- 1. The nature of the position's work functions and the <u>employee's Teleworker's</u> individual <u>skillskills</u> set and ability must allow for <u>telework</u>. <u>Telework</u>.
- 2. The eligibility of an individual position and/or employee_Teleworker is defined by the department headOfficial or elected-officialDirector.
- 3. Performance Officials and Directors shall consider a Teleworker's performance and/or attendance issues shall affect an employee's when determining or continuing eligibility to telework.
- 4. Violations of this policy shall affect an employee's eligibility to telework.
- 4. Remote Location A Teleworker's access to Williamson County IT infrastructure during Telework must also be authorized by Technology Services. Any Teleworker who adversely impacts or threatens the security of the Williamson County IT infrastructure is subject to immediate termination of access by Technology Services.

E. <u>Telework Site</u> Requirements

The telework site Telework Site must have the appropriate setup provide for the employee to be
effective, be safe, and maintain performance of the position, Teleworker safety and productivity,
and maintenance of information security for the duration of their shift.

- The telework site must allow for employee comfort and safety for the duration of the work shift.
 It is the responsibility of the employeeTeleworker to provide the space, furniture, network connectivity, and other items needed to create an appropriate telework setup meet the Telework Site requirements, the functions of the position, and any other Departmental/Office requirements.
- 3. Safety and injury prevention should be practiced in the <u>telework site</u> to avoid injury or incident.
- 4. <u>EmployeesTeleworkers</u> shall refer to the current Safety Checklist to ensure their <u>telework</u> <u>siteTelework</u> Site meets safety requirements.
- The telework site Telework Site must allow for adequate noise control and connectivity to ensure clear telephone and video conference calls and maintain professionalism and good customer service.
- 6. The <u>telework Site</u> must allow for privacy to ensure that other individuals do not have access to confidential matters.
- Certain software packages or processes may not perform as well from a remote location, and the employeeOfficials and department may need toDirectors should take this into account when authorizing teleworkTelework.
- 8. If the employee_Teleworker cannot work effectively, safely, and securely from the telework Site, Telework should not be authorized.
- 9. <u>Teleworking employeesTeleworkers</u> shall not hold in-person business meetings with internal or external clients, customers, or colleagues at their <u>telework siteTelework Site without prior approval from the Teleworker's Official or Director</u>.
- 10. ScheduledRegularly scheduled Telework must be performed within the State of Texas.

F. Technology Equipment & Support

- 1. Employees Teleworkers are responsible for providing an internet connection sufficient to communicate (audio and video) and perform the job from their telework site Telework Site in a manner that is satisfactory to the department head. their Official or Director. The County will not provide cellular internet devices (i.e., MiFi, hotspots) for this purpose.
- 2. <u>EmployeesTeleworkers</u> are responsible for providing, testing, and validating the network connection before scheduling <u>teleworkTelework</u> with their <u>supervisor.Official or Director.</u>
- 3. Resolution of any issues with network connectivity will be the responsibility of the employee_Teleworker. If connectivity issues cannot be resolved in a timely manner or if intermittent issues persist, the employee_Teleworker will need to report to their assigned work site or utilize their leave accruals.
- 4. EmployeesTeleworkers must use County-owned computers or mobile devices to teleworkTelework, except as otherwise authorized or required under this policyPolicy. This ensures compliance with County policies pertaining to hardware, security, and encryption.
- 5. Use of the County's Virtual Private Network (VPN) software is always required when accessing County data from a wireless or wired network not managed by Williamson County (e.g., home and public networks).

- 6. Using non-County devices (smartphones, iPads, etc.) for Office 365 applications is permitted, but devices must comply with the security requirements below.
- 7. Use of personal smartphones (or tablets) may be required to access the Multi-Factor Authentication system (see Security section).
- 8. The County will not provide additional technology equipment for the express purpose of teleworking. Teleworking per County Budget Policy. While assigned technology equipment may be used for teleworking at the department's Officials' and Directors' discretion, duplicate setups of monitors, docks, computers, etc., or any equipment required for telework Telework will not be provided or approved in the budget process or supported by Technology Services.
- 9. Technology Services will support <u>users teleworkingTeleworkers</u> as much as possible but will not be able to support issues related to home/private internet issues or personal equipment (routers, firewalls, etc.), as well as networked devices on non-County networks (e.g., network printers).
- 10. Technology Services will provide remote assistance to <u>teleworking employeesTeleworkers</u> via phone, email, and remote support. No onsite support for <u>teleworking employeesTeleworkers</u> is possible, so any issues that cannot be solved remotely will need to be <u>doneperformed</u> at IT or at another County office.

G. Security

- 1. Utmost care must be taken to protect County data when <u>teleworkingTeleworking</u>. This includes physically placing computer screens away from windows, unauthorized persons, or cameras.
- 2. Computers, phones, and tablets must not be left unattended at any time while unlocked.
- 3. In public settings, extra precautions should be taken to ensure the privacy and security of County data.
- 4. There may also be <u>legal</u> regulations on the data, such as CJIS or HIPAA, that require additional security measures when working outside a secure location.
- 5. <u>SupervisorsOfficials and Directors</u> are responsible for ensuring employees are compliant with all applicable regulations while <u>teleworkingTeleworking</u>.
- 6. Multi-Factor Authentication (MFA) is required to access County data and/or networks from a telework site.
- 7. All teleworking employees Teleworkers must utilize the MFA application and notifications on a smartphone or tablet. Those employees Teleworkers issued a County-owned smartphone or tablet pursuant to other policies may use that device for this purpose. For all other employees Teleworkers, the use of a personally owned smartphone or tablet is required for the MFA application. Alternative methods of MFA require an exemption and approval from Technology Services. A County-owned smartphone will not be issued to employees solely for this purpose.

H. Liability

- 1. Compensability for employee_Teleworker injuries or occupational diseases will be determined by Workers' Compensation as in any other off-site incident.
- 2. In the event of a job-related injury at the telework site Telework Site, the injured employee Teleworker must immediately report the incident to his/her supervisor.

- 3. The County is not liable for any third-party (family, visitors, etc.) injuries which may occur at a telework siteTelework Site.
- 4. Teleworkers must allow<u>In</u> the Countyevent of a reported injury or workers' compensation claim, <u>Risk Management and/or Human Resources may be required</u> to inspect the <u>teleworkTeleworking</u> site <u>during normal working times</u> for compliance with this <u>policyPolicy</u> and <u>safety</u> investigations. <u>Inspections will be performed by Risk Management staff in conjunction with Human Resources, as needed.</u>

I. Communication Requirements

- 1. All <u>teleworking employees</u> <u>Teleworkers</u> must be reachable throughout their shift according to the standards set by their <u>supervisorOfficial</u> or <u>departmentDirector</u>.
- 2. Communication methods that are supported by Technology Services are email, Microsoft Teams, WebEx, Jabber, and County-issued smartphones.
- 3. Video chat/conferencing may be required depending on the position and nature of the work<u>as</u> defined by each Official and Director.

J. Performance Monitoring

- Department headsOfficials and supervisorsDirectors are responsible for determining the
 measurement of performance of teleworking employees their Teleworkers, as well as supervising
 staff while teleworking. The Teleworking. Absent business necessity, as determined by the Official
 or Director, the same standards of performance for in-office work shall should apply to
 teleworkTelework.
- 2. The criteria of performance <u>willshould</u> be clearly communicated to each <u>employeeTeleworker by</u> <u>the Officials and Directors</u> before engaging in <u>teleworkTelework</u>.
- 3. Employees Teleworkers may be asked to log into the County's timekeeping system or check in with a supervisor at the start and/or end of a teleworking shift through a similar (or equivalent) process as an in-office work shift Teleworking shift, as required by the Teleworker's Official or Director.
- 4. Performance Officials and Directors may conduct performance monitoring may, to include a review of computer logs, email and Teams messages, or other electronic means.
- 5. Failure to meet the performance criteria or policies shallmay result in loss of eligibility to teleworkTelework.

K. Ad Hoc Arrangements

- Temporary telework Telework may be approved by Officials and Directors for circumstances such
 as inclement weather, special projects, facility issues, family and personal issues, or business
 travel. These arrangements are approved by Officials and Directors on an as-needed basis only,
 with no expectation of ongoing continuance.
- 2. Other short-term <u>Telework</u> arrangements may be made <u>by Officials and Directors</u> for employees on family or medical leave to the extent practical for the employee and the organization with the consent of the employee's health care provider, if appropriate. Generally speaking, youan employee may not teleworkTelework as a substitute for leave under the Family and Medical Leave

Act (FMLA) or under the Americans with Disabilities Act (ADA) without participating in the reasonable accommodations process with Human Resources.

3. All ad hoc telework Telework arrangements are made on a case-by-case basis, focusing first on the business needs of the department or office by Officials and Directors.

Exceptions

Requests for exceptions to this <u>policyPolicy</u> must be documented via the <u>Policy Exception Procedure</u> and approved by the management of Williamson County Human Resources or Technology Services (depending on the exception requested).

Violations

Violation of this policyPolicy may lead to disciplinary actions up to and including loss of remote access technologies or, at the discretion of Officials and Directors, termination of employment.

Related Statutes, Policies, and Authorities

Safety Checklist published by Williamson County Risk Management (available on SharePoint)

Policy Exception Procedure published by Williamson County Technology Services (linked on SharePoint)

Department Policies: Please refer to any <u>department-Department/Office</u> specific policies your <u>officeDepartment or Office</u> may have that may reference this document.

Contact Office

Human Resources: Contact your designated HR Generalist or 512-943-1533 (x31533)

Technology Services: servicedesk@wilco.org or 512-943-1456 (x31456)

Risk Management: riskmanagement@wilco.org or 512-943-1980 (x31980)

Administrative Notes

Policy Class: Resource Management

<u>Policy Family</u>: Human Resource Management <u>Policy</u>: Williamson County Telework Policy

Revision History

| Version | Date | Description |
|------------|------------|---|
| <u>3.1</u> | <u>TBD</u> | Clarification of responsibilities of Department Heads/Elected |
| | | Officials/Appointed Officials |
| 3.0 | 11/21/2023 | Addition of Risk Management/Legal/HR Items |
| 2.0 | 10/18/2022 | Adoption by Commissioner's Court and Republication |
| 1.2 | 9/22/2022 | Point of Clarification: MFA Required for all remote access (Sections C.7, D.5, and D.6 of this document.) |
| | | Section format change (re-designated Letter/Number in listings) |
| | | Added Violations section for uniformity with other modern policies |
| | | Added Exceptions section for uniformity with other modern policies |

Williamson County County Teleworking Policy

| 1.1 | 7/27/2021 | Clarified language and made for more broad use cases. |
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| 1.0 | 6/2/2020 | First version – COVID-19 specific. |